

# Pharmacy Compounding Safety

IMSN Conference

Melissa Sheldrick, Patient and Family Advisor

Sylvia Hyland, VP Operations and Privacy Officer

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**ZERO Preventable Harm From Medications**

Institute for Safe Medication Practices Canada



# Land Acknowledgement

We acknowledge we are hosted on the lands of the Mississaugas of the Anishinaabe, the Haudenosaunee Confederacy and the Wendat. We also recognize the enduring presence of all First Nations, Métis and the Inuit peoples.<sup>1</sup> We are grateful to live, work and play on this land and we want to contribute to the implementation of the Truth and Reconciliation Commission's eight health-related Calls to Action.

Nous tenons à souligner que nous sommes accueillis sur le territoire traditionnel des Mississaugas, des Anichinabés, des Haudenosaunees et des Wendats. Nous voulons également reconnaître la pérennité de la présence des Premières Nations, des Métis et des Inuits. Nous sommes reconnaissants de vivre, de travailler et de jouer sur ce territoire et nous voulons contribuer à la mise en œuvre des huit appels à l'action de la Commission de vérité et de réconciliation en matière de santé.

Find your land acknowledgement at <https://native-land.ca/>

<sup>1</sup> <https://www.tdsb.on.ca/Community/Indigenous-Education/Resources/Land-Acknowledgement>

# A Trusted Partner

Strengthening medication safety through timely learning, sharing, and acting to improve health care.

ISMP Canada is a national, independent, not-for-profit organization that purposefully partners with organizations, practitioners, consumers, and caregivers to advance medication safety in all healthcare settings.







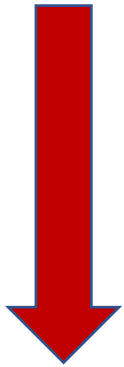
**Andrew Sheldrick**



# Compounded Medication

*Original Prescription*

5 tablets daily, before bed



*Compounded Liquid*

20 mL daily, before bed



Shutterstock Image

# Analysis



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REPORT MEDICATION INCIDENTS

Online: [www.ismp-canada.org/err\\_index.htm](http://www.ismp-canada.org/err_index.htm)

Phone: 1-866-544-7672

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Canadian Medication Incident Reporting and Prevention System    Système canadien de déclaration et de prévention des incidents médicamenteux

## ISMP Canada Safety Bulletin

Volume 17 • Issue 5 • May 25, 2017

### Death Due to Pharmacy Compounding Error Reinforces Need for Safety Focus



Scan to access the Bulletin

<https://ismpcanada.ca/wp-content/uploads/ISMPCSB2017-05-Tryptophan.pdf>

# Pharmacy Staff

Contributing Factors	Recommendations
Missing <b>independent verification</b> step	<b>Verify selection</b> of the correct formula, the identity of all ingredients and their measured quantities through an independent check.
Confirmation <b>bias</b>	...consider <b>video recording</b> of the compounding process...
<b>Lack</b> of use of a <b>unique identifier</b>	<b>Incorporate automated identification</b> (e.g., bar code scanning) of ingredients into the compounding process.
<b>Lack of segregated storage</b> of oral and topical compounding chemicals	<b>Segregate</b> oral and topical compounding <b>ingredients</b> on separate, labelled shelves.



# Label Design

## Journey of Active Pharmaceutical Ingredient (API)

Enhancing Labels for Safety

### Gaps Identified

- Label design (currently with quality control departments) would benefit from additional guidance
- Limited regulatory guidance for **repackaged** Active Pharmaceutical Ingredients (APIs)
  - Recent update of Good manufacturing practices guidelines for active pharmaceutical ingredients by Health Canada (GUI-0104) does not include the level of detail to address this gap

### 1. Raw Material



Good Manufacturing Practices Guide (GMP) Health Canada



- GMP (GUI 0104), Health Canada
- [www.gmpsop.com](http://www.gmpsop.com) Labelling of APIs and API Intermediates; Guidance Number: 129
- Globally Harmonized System (GHS) and WHMIS

### 2. Repackaged API



**GAP** in labelling guidelines

This project aims to **improve labels for Repackaged APIs.**



### 3. Compounding with Repackaged API



Model Standards for Pharmacy: Sterile/Non-Sterile/Hazardous Products NAPRA



- Provincial Regulatory Authority Requirements
- Standardized compounding formulas available online (e.g., Sick Kids, CHEO, IWK)
- Investment in verification software and updated weighing scales

### 4. Compounded Preparation



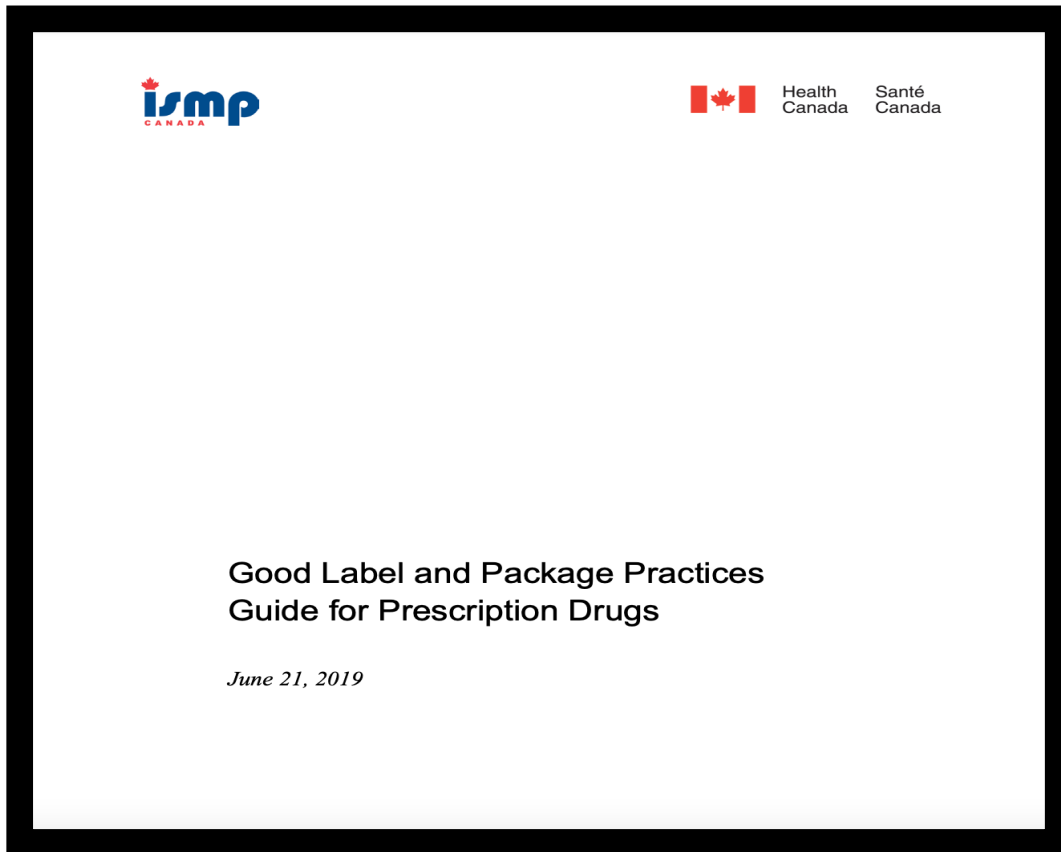
### 5. Patients, Family and Caregivers



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# Good Label and Package Practices Guides



# Key Considerations for Safe Label Design

- A.** Include automated identification (e.g., GS1-compliant barcoding).<sup>4</sup>
- B.** Use i) the largest possible type size that can be read easily by a variety of users (minimum 6 points for key information), ii) sans serif type style, and iii) mixed-case lettering (i.e., lower-case letters with capitalization for proper nouns).<sup>4</sup>
- C.** Display the chemical name of the API in larger type size than the name of the manufacturer/ repackager.
- D.** Stack a long, multiword name, so that the full name can be read without the need to rotate the package.
- E.** Include the Chemical Abstracts Service (CAS) Registry Number for the API as an additional product identifier. This is analogous to including the Drug Identification Number (DIN) or Natural Product Number (NPN) on drugs and natural health products, respectively.



# Key Considerations for Safe Label Design cont.

- F.** Avoid dangerous abbreviations, symbols, and dose designations (see ISMP Canada's "Do Not Use" list<sup>8</sup>).
- G.** Use one of the following formats for expiration dating: EXP 2020-JA-11 or EXP 11-JA-2020.<sup>4</sup>
- H.** Present potency, if applicable (e.g., X mg erythromycin activity per Y grams erythromycin stearate) on the front panel in a manner that simplifies any needed calculations.
- I.** Consider the use of more than just colour to distinguish between products. Examples of other distinguishing features include the use of frames or keylines (boxes around text).<sup>4</sup>
- J.** Use colour to draw attention to important label information, such as the API name, or to enhance or bring attention to warning statements.<sup>4</sup>

# Closing the Loop



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## ISMP Canada Safety Bulletin

Volume 22 • Issue 9 • August 10, 2022

### Safer Labelling of Repackaged Active Pharmaceutical Ingredients for Pharmacy Compounding



<https://bit.ly/3f9zoxk>

# Consumer Newsletter

**SafeMedicationUse.ca**  
SUPPORTED BY HEALTH CANADA

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A COMPONENT OF THE

**CMIRPS**  **SCDPIM**  
Canadian Medication Incident Reporting and Prevention System  
Système canadien de déclaration et de prévention des incidents médicamenteux



Consumers Can Help Prevent  
Harmful Medication Incidents

## SafeMedicationUse.ca Newsletter

Volume 13 • Issue 2 • February 16, 2022

**Tips for Parents When Medications Need to Be Compounded**

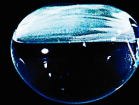


<https://bit.ly/3DhKacE>



# Impact to Date

- The Chemical Abstract Services (CAS) number is now included in the Master Formulations Template provided by the National Association of Provincial Regulatory Authorities (NAPRA)
- The CAS number is required (in criteria) for purchasing contract awards by HealthPRO Procurement Services.
- Articles written and disseminated
- CAS number is included in the Epic (electronic health record) system in a provincial health authority (Alberta Health Services).



# Next Steps



# Pharmacy Compounding Standards, Competencies, and Guidance



Model Compounding Competencies for Pharmacists and Pharmacy Technicians in Canada

## MODEL STANDARDS FOR PHARMACY COMPOUNDING OF NON-STERILE PREPARATIONS

PUBLISHED WITH THE GUIDANCE DOCUMENT FOR PHARMACY COMPOUNDING OF NON-STERILE PREPARATION



## GUIDANCE DOCUMENT

### FOR PHARMACY COMPOUNDING OF NON-STERILE PREPARATIONS

COMPANION TO THE MODEL STANDARD FOR PHARMACY COMPOUNDING OF NON-STERILE PREPARATION



## MODEL STANDARDS FOR PHARMACY COMPOUNDING OF NON-HAZARDOUS STERILE PREPARATIONS

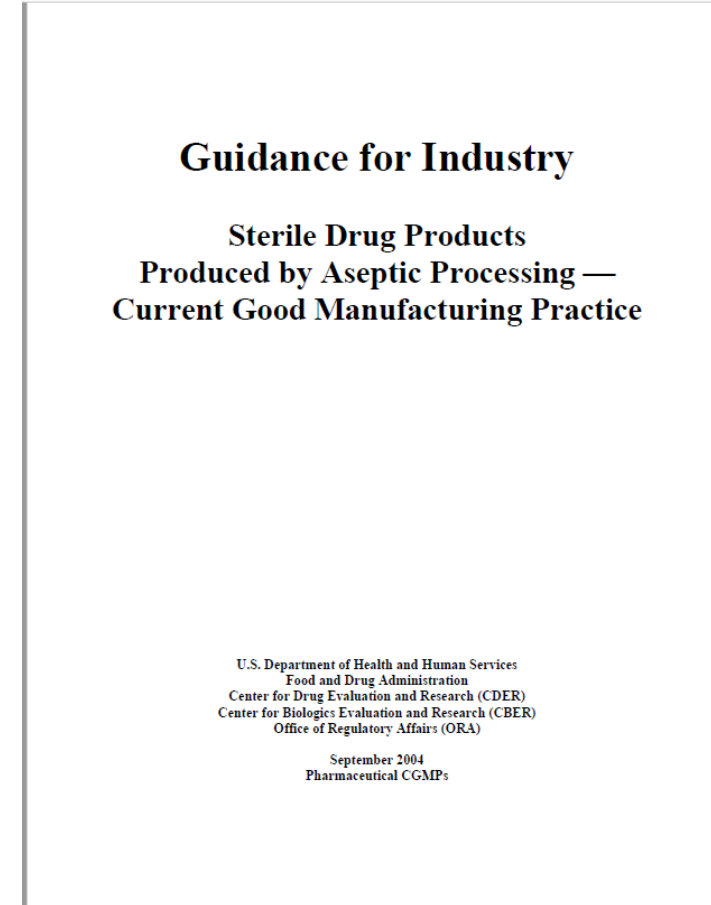
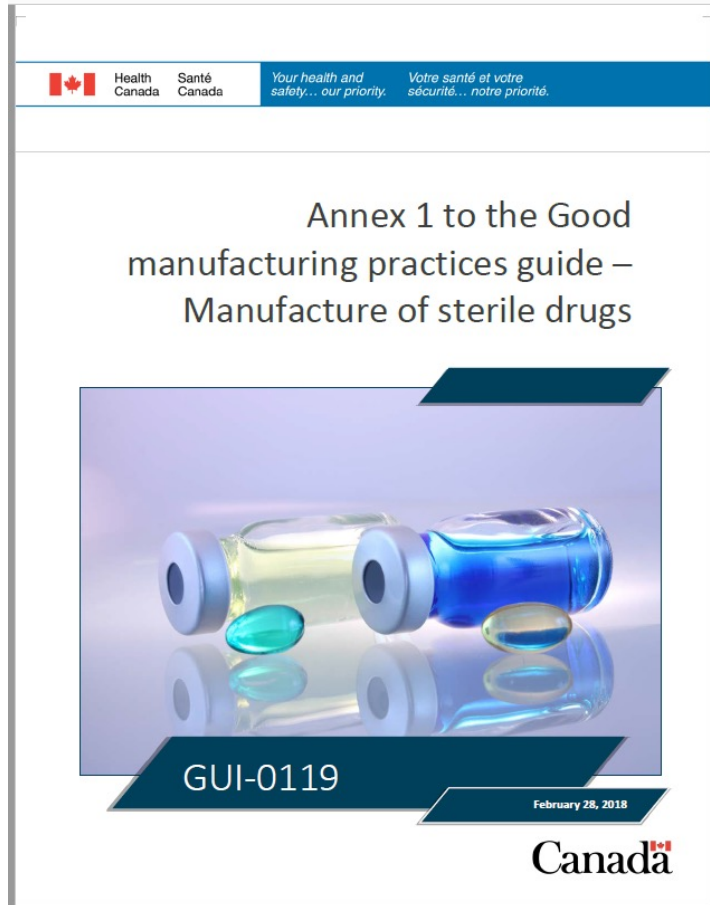


## MODEL STANDARDS FOR PHARMACY COMPOUNDING OF HAZARDOUS STERILE PREPARATIONS





# Drug Manufacturing Guidance for Industry



# Commercial Compounding

## Amendments to the Food and Drug Regulations are Planned

Health Canada is proposing to develop a new regulatory framework to address commercial compounding to fill a **gap in regulatory oversight**.

Commercial compounding is a set of activities that combines elements of two well-defined activities that are regulated by different levels of government in Canada:

- ❖ drug manufacturing and
- ❖ traditional drug compounding performed by pharmacies and hospitals for individual patients.

Health Canada is providing opportunities for stakeholder consultations on the regulatory proposal.

<https://www.canada.ca/en/health-canada/corporate/about-health-canada/legislation-guidelines/acts-regulations/forward-regulatory-plan/plan/regulatory-initiative-amendments-food-drug-regulations-commercial-compounding.html>

# Compounding process - related errors

## Ambiguity and Errors in Master Formulation Records Impact Multiple Patients

The National Association of Pharmacy Regulatory Authorities (NAPRA) Model Standards for Pharmacy Compounding of Non-sterile Preparations state that each product that is compounded must have an accompanying master formulation record (MFR).<sup>1</sup> When an MFR contains an error or is easily misinterpreted, the incorrectly prepared product(s) can harm multiple patients.

<b>INCIDENT EXAMPLE:</b>	A change in the MFR of a prescription suspension led to an error that caused finished products to be double the intended concentration. The error went unnoticed for several months, affecting many patients.
<b>Contributing Factor:</b>	<b>Lack of communication regarding a change in formula</b> It is unclear if the changes to the MFR were clearly stated in the document or if staff were notified of the changes.
<b>Recommendation:</b>	When changes are necessary, document them on the existing MFR with supporting rationale. Notify all compounding staff. Review the MFR at least yearly, or when new information becomes available, to ensure continued accuracy and availability of ingredients. <sup>1</sup>
<b>Contributing Factor:</b>	<b>Inadequate independent double checks</b> Following changes made to the MFR, verification of the MFR and the prepared compounds failed to detect the error.
<b>Recommendation:</b>	<i>Independently</i> reproduce all calculations required to compound the final product to ensure mathematical accuracy. Once the calculation has been verified, use appropriate tools (e.g., spreadsheet) to automatically calculate changes if an adjustment to the final quantity/volume is needed. An <a href="#">ISMP Canada Safety Bulletin</a> provides additional information needed to implement independent double checks in practice. <sup>2</sup>
<b>INCIDENT EXAMPLE:</b>	The recipe for a compounded product required the anhydrous form of the active pharmaceutical ingredient (API) but did not specify this detail. A batch compound was prepared using the hydrous form of the API. The incorrectly prepared product may have reached hundreds of patients.
<b>Contributing Factor:</b>	<b>Missing information in the MFR</b> The formula did not specify that the anhydrous form of the API was required.
<b>Recommendation:</b>	Evaluate MFRs for error potential. Provide appropriate guidance to the user to reduce the risk for error. For example, highlight the existence of confusable salts or forms of an API. To clearly distinguish ingredients that can be confused, consider strategies such as bar coding, highlighting, or TALLman lettering.
<b>Contributing Factor:</b>	<b>Lack of API identifier</b> APIs did not have product-specific identifiers to support the verification process.
<b>Recommendation:</b>	See the Safe Labelling Design Considerations for Repackaged APIs (Box 1) on page 2 of this Safety Bulletin, which includes the recommendation to incorporate the Chemical Abstracts Service (CAS) Registry Number as an API identifier.

## Example:

- Reports of incidents related to errors in Master Formulation Records
- Safety bulletin includes recommendations for safeguards



# Errors with Compounded Products

**ISMP Canada Safety Bulletin**  
Volume 21 - Issue 11 - December 14, 2021

## Sharing Matters! Sentinel Medication Incident Results in Safer Product Labelling

ISMP Canada received a sentinel event report describing inadvertent bolus administration of a HYDROmorphine product that was intended for continuous infusion. A contributing factor was the misinterpretation of critical information on the label (see Figure 1). The practitioner misunderstood the information provided and believed the bag contained 1 mg of HYDROmorphine. As a result, the entire content of the bag (which contained 50 mg of HYDROmorphine) was administered as a bolus. The error was discovered after the patient was found to have an altered level of consciousness; naloxone was given.

The manufacturer, Baxter Corporation, embarked on a collaborative label enhancement initiative that included consultation with nurses, pharmacy representatives, and ISMP Canada. The following changes (see Figure 2), in line with the Good Label and Package Practices Guide for Prescription Drugs and within the constraints of labelling software, were introduced earlier this year:

- The primary label statement (in the red box) now states the following critical information: the drug name, total dose, total volume, and final concentration.
- A new secondary label statement has been added, which reads "SLOW INFUSION ONLY. FATAL if not infused slowly".

**Figure 1. Previous Label Format**

**Figure 2. New Label Format**

ISMP Canada is grateful to the reporting organization for sharing this incident and thanks Baxter Corporation for prioritizing patient safety.

ISMP Canada Safety Bulletin – [www.ismp-canada.org/ISMPCSafetyBulletins.htm](http://www.ismp-canada.org/ISMPCSafetyBulletins.htm) 1 of 6

## Example:

- Report of harmful incident shared:
  - 50 mg of HYDROmorphine administered as an IV bolus instead of intended 1 mg dose.
- The Compounding Centre improved the label to:
  - Prominently display the total mg amount in total volume
  - Include a warning statement
- Opportunity: Develop label and package practice guides for compounded products (similar to the guides available for prescription drugs, non-prescription drugs and natural health products).

# IMSN Opportunities?

***Identify collaborative aims to inform and advance safety in compounding***

***Please contact us at [info@ismpcanada.ca](mailto:info@ismpcanada.ca) if you have any further ideas.***





Thank you for listening.  
**Any Questions?**



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